

Name: _____ Block #: _____ Finance: Unit 3 vocabulary

Back End Load	
Dividends	
Expense Ratios	
FDIC Insured	
Front End Load	
Inflation	
Savings Account	
Year to Date Return (YTD)	
401K	
Annuity	

Defined-Benefit Plan	
Employer-Sponsored Retirement Plan	
Individual Retirement Account (IRA)	
Keogh Plan	
Pension	
Retirement	
Roth IRA	
Social Security	
Asset Class	
Capital Gain	

Capital Loss	
Common Stock	
Dividend	
Money Market	
Mutual Fund	
Private Corporation	
Public Corporation	
Rate of Return	
Risk	
Return	

Bear Market	
Blue Chip Stock	
Bonds	
Bull Market	
Defensive Stock	
Diversification	
Investment Portfolio	
Large-Cap Stock	
Personal Investing Plan	
Small-Cap stock	